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兗礦能源集團股份有限公司  
**YANKUANG ENERGY GROUP COMPANY LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01171)**

**ANNOUNCEMENT IN RELATION TO THE RESOLUTIONS PASSED AT  
THE 2022 SECOND EXTRAORDINARY GENERAL MEETING**

The 2022 second extraordinary general meeting was held at 9:00 a.m. on 28 October 2022. The resolutions set out in the notice of EGM dated 5 October 2022 were duly passed.

The second extraordinary general meeting of Yankuang Energy Group Company Limited\* (the “**Company**”) for the year 2022 (the “**EGM**”) was convened at the headquarters of the Company at 949 South Fushan Road, Zoucheng, Shandong Province, the People’s Republic of China (“**PRC**”) at 9:00 a.m. on Friday, 28 October 2022. All the resolutions set out in the notice of EGM dated 5 October 2022 (the “**Notice of EGM**”) were duly passed at the EGM. Details of the resolutions were set out in the EGM Notice and the circular of the Company dated 12 October 2022 (the “**Circular**”) (unless the context requires otherwise, the terms used in this announcement have the same meaning as set out in the Circular), which were published at the websites of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and the Company.

The convening of the EGM was in compliance with relevant laws, administrative regulations, departmental rules, normative documents, such as the Company Law of the PRC, and the requirements under the articles of association of the Company (the “**Articles of Association**”). The procedures and results of voting at the EGM were valid and effective.

**I. CONVENING AND ATTENDANCE OF THE EGM**

(I) Date of the convening of the EGM: 28 October 2022

(II) Venue of the convening of the EGM: Headquarters of the Company at 949 South Fushan Road, Zoucheng, Shandong Province, PRC

(III) Shareholders of the Company (the “**Shareholders**”) holding ordinary shares of the Company (the “**Shares**”) who attended the EGM and number of Shares:

1. Number of Shareholders/proxies attending the EGM	66
Including: number of Shareholders/proxies of A Shares	65
number of Shareholders/proxies of H Shares	1
2. Number of Shares carrying voting rights held by the Shareholders attending the EGM	591,174,460
Including: number of Shares carrying voting rights held by holders of A shares	163,123,131
number of Shares carrying voting rights held by holders of H shares	428,051,329
3. Percentage of Shares carrying voting rights held by the Shareholders attending the EGM among the total Shares carrying voting rights of the Company (%)	26.502134
Including: percentage of A Shares carrying voting rights held by holders of A Shares among the total number of Shares carrying voting rights of the Company (%)	7.312750
percentage of H Shares carrying voting rights held by holders of H Shares among the total number of Shares carrying voting rights of the Company (%)	19.189384

(IV) Compliance of the voting method with the Company Law of the PRC and the requirements under the Articles of Association, chairman of the meeting, etc.

The EGM was convened by the board (the “**Board**”) of directors (the “**Directors**”) of the Company and chaired by Mr. Li Wei, the chairman of the Board. The voting method of the EGM was onsite voting combined with online voting. The convening of the EGM was in compliance with the Company Law of the PRC and the requirements under the Articles of Association.

(V) Attendance

- 1) The Company has 10 Directors and 10 Directors attended the EGM.
- 2) The Company has 5 Supervisors and 5 Supervisors attended the EGM.
- 3) Mr. Huang Xiaolong (the secretary to the Board) attended the EGM.

## II. RESOLUTIONS CONSIDERED AND PASSED

### (I) Resolutions with non-cumulative voting

**1. Resolution: To consider and approve the entering into of the Absorption and Merger Agreement and to approve the discloseable and connected transaction contemplated thereunder**

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	157,140,008	96.332143	5,983,123	3.667857	0	0.000000
H Share	370,276,098	86.502733	57,775,231	13.497267	0	0.000000
Total ordinary Shares:	527,416,106	89.214968	63,758,354	10.785032	0	0.000000

**2.01 Resolution: To consider and approve the entering into of the First Financial Services Agreement between Shandong Energy Finance Company and Shandong Energy and to approve the major and continuing connected transactions contemplated thereunder and their annual caps**

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	126,563,365	77.587626	36,559,766	22.412374	0	0.000000
H Share	262,346,711	61.288610	163,696,618	38.242287	2,008,000	0.469103
Total ordinary Shares:	388,910,076	65.786008	200,256,384	33.874329	2,008,000	0.339663

**2.02 Resolution: To consider and approve the entering into of the Second Financial Services Agreement between Shandong Energy Finance Company and the Company and to approve the discloseable and continuing connected transactions contemplated thereunder and their annual caps**

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	126,968,734	77.836131	36,154,397	22.163869	0	0.000000
H Share	265,629,539	62.055534	160,413,790	37.475363	2,008,000	0.469103
Total ordinary Shares:	392,598,273	66.409884	196,568,187	33.250453	2,008,000	0.339663

**(II) Voting results by Shareholders holding less than 5% on material matters**

No.	Resolution	For		Against		Abstain	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the entering into of the Absorption and Merger Agreement and to approve the discloseable and connected transaction contemplated thereunder	157,140,008	96.332143	5,983,123	3.667857	0	0.000000
2.01	To consider and approve the entering into of the First Financial Services Agreement between Shandong Energy Finance Company and Shandong Energy and to approve the major and continuing connected transactions contemplated thereunder and their annual caps	126,563,365	77.587626	36,559,766	22.412374	0	0.000000

No.	Resolution	For		Against		Abstain	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
2.02	To consider and approve the entering into of the Second Financial Services Agreement between Shandong Energy Finance Company and the Company and to approve the discloseable and continuing connected transactions contemplated thereunder and their annual caps	126,968,734	77.836131	36,154,397	22.163869	0	0.000000

### (III) Explanation on the poll results

All resolutions set out in the Notice of EGM were considered and voted on by way of poll at the EGM. The resolutions above are ordinary resolutions and have been approved by more than 50% of the Shares carrying voting rights held by the Shareholders and proxies who attended the EGM. The above resolutions require separate counting of votes for small and medium investors.

Details of the resolutions were set out in the announcement of the Company dated 26 August 2022 in relation to, among others, the continuing connected transactions and the resolutions passed at the 24th Meeting of the Eighth Session of the Board, the announcement of the Company dated 8 September 2022 in relation to the connected transaction and the circular of the Company dated 12 October 2022, which were published on the websites of the Shanghai Stock Exchange, Hong Kong Stock Exchange and the Company and/or China Securities Journal, Shanghai Securities News, Securities Times and Securities Daily within the PRC.

Shandong Energy Group Company Limited\* (山東能源集團有限公司) (“**Shandong Energy**”) and its associates have abstained from voting on the above resolutions at the EGM. Pursuant to the Notice of EGM, H shareholders whose names appear on the H Share register of members of the Company maintained by Hong Kong Registrars Limited at the close of business on 19 October 2022 are entitled to attend the EGM and the H Share register of members of the Company has been closed, for the purpose of determining Shareholders’ entitlement to attend the EGM, from 20 October 2022 to 28 October 2022 (both days inclusive), during which period no transfer of the Company’s H Shares has been registered. As at 20 October 2022, Shandong Energy and its associates held 2,263,047,288 A Shares and 454,989,000 H Shares of the Company. As such, the number of Shares entitling the holder to attend and vote on the resolutions at the EGM was 2,230,667,352.

Save as disclosed herein, to the best knowledge and belief of the Directors, there were no Shares entitling the holder to attend and abstain from voting in favor of any resolution pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) at the EGM, and no Shareholder was required under the Listing Rules to abstain from voting at the EGM.

### III. PRESENCE OF SCRUTINEERS AND LAWYERS

#### 1. Scrutineers

Pursuant to the Listing Rules, Hong Kong Registrars Limited was appointed as the scrutineers for the purpose of inspecting the vote-taking at the EGM on site.

#### 2. Law firm which witnessed the EGM: Beijing office of King & Wood Mallesons

Attorneys: Han Jie and Sun Yong

#### 3. Legal opinion of the witnessing lawyers

The convening of the EGM of the Company was in compliance with the relevant laws, regulations and rules of the PRC, such as the Company Law of the PRC, the Securities Law of the PRC, the Rules for Shareholders Meetings of Listing Companies and the requirements under the Articles of Association. The eligibilities of the attendees and the convener of the EGM were valid and effective. The procedures and results of voting at the EGM were valid and effective.

### IV. DOCUMENTS FOR INSPECTION

1. Resolutions of the EGM, signed and confirmed (and stamped with the chop of the Board) by the Directors and meeting recorder(s) attending the meeting;
2. Legal opinions in respect of the EGM issued by the witnessing lawyers, signed by the responsible lawyer and stamped with the chop of the firm.

By order of the Board  
**Yankuang Energy Group Company Limited\***  
**Li Wei**  
*Chairman*

Zoucheng, Shandong, the PRC  
28 October 2022

*As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.*

\* For identification purposes only