

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



兗礦能源集團股份有限公司

YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01171)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2022 FIRST TRANCHE OF MEDIUM-TERM NOTES

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 13 April 2021, Yankuang Energy Group Company Limited (the “**Company**”) was approved to register issuance of financing instruments for a term of 2 years. For more details, please refer to the announcement of the Company dated 23 April 2021 regarding the approval of registration of the issuance of financing instruments.

On 20 May 2022, the Company successfully issued the 2022 first tranche of medium-term notes (the “**Issuance**”). The amount of the Issuance is RMB3 billion and the Company has received such amount by 20 May 2022.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2022 first tranche of medium-term notes of Yankuang Energy Group Company Limited* (Type 1) 2022 first tranche of medium-term notes of Yankuang Energy Group Company Limited* (Type 2)	Abbreviation	22YankuangnengyuanMTN001A 22YankuangnengyuanMTN001B

Code	Variety 1: 102281098 Variety 2: 102281099	Term	3+N years (Type 1) 5+N years (Type 2)
Value date	20 May 2022	Redemption date	Each coupon rate reset date is redemption date, for each redemption date, the issuer has the right to redeem the notes of this period at par value plus payable interest.
Proposed issuance amount	RMB2-3 billion	Actual issuance amount	RMB3 billion
Interest rate	3.28% (Type 1) 3.71% (Type 2)	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	Postal Savings Bank of China Co., Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
23 May 2022

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun, Mr. Wang Ruolin and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.

** For identification purpose only*