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兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**ANNOUNCEMENT ON THE APPROVAL OF
REGISTRATION OF THE ISSUANCE OF FINANCING INSTRUMENTS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the "Notice of 2019 Annual General Meeting" dated 29 April 2020 of Yanzhou Coal Mining Company Limited (the "**Company**"), and "Announcement in relation to the Resolutions Passed at the 2019 Annual General Meeting" dated 19 June 2020 in relation to, among other things, the "proposal to authorise the Company to carry out domestic and overseas financing businesses", which was considered and approved at the 2019 annual general meeting of the Company. The Company and its subsidiaries have been approved to carry out domestic or overseas financing businesses of an aggregate amount not exceeding the equivalent of RMB50 billion.

Recently, the Company received the acceptance of registration notice (Zhongshixiezhu[2021]DFINo.12) from the National Association of Financial Market Institutional Investors, in which the Company was approved to register issuance of financing instruments. Such registration will be valid for a term of 2 years from the date of the acceptance of registration notice, during which period the Company may publicly issue or issue to certain targets super-short-term bonds, short-term bonds, medium-term notes, perpetual bonds, asset-backed notes, green bond financing instruments and other financial instruments. Details such as lead underwriter, type of issue, size of issue and period of issue for any specific issue shall be determined at each issue.

The Company will carry out relevant work and make appropriate information disclosure in a timely manner.

**The Board of Directors of
Yanzhou Coal Mining Company Limited**

Zoucheng, Shandong Province, the PRC
23 April 2021

As at the date of this announcement, the directors of the Company are Mr. Liu Jian, Mr. Wu Xiangqian, Mr. Zhao Qingchun, Mr. He Jing and Mr. Wang Ruolinn, and the independent non-executive directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang and Mr. Poon Chiu Kwok