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兗礦能源集團股份有限公司

**YANKUANG ENERGY GROUP COMPANY LIMITED\***

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 01171)

## ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2024 FIRST TRANCHE OF SUPER-SHORT-TERM BONDS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 6 May 2023, Yankuang Energy Group Company Limited\* (the “**Company**”) was approved to register issuance of financing instruments (ZhongShiXieZhu (2023) No. DF124) for a term of two years.

On 1 July 2024, the Company successfully issued the 2024 first tranche of super-short-term bonds (the “**Issuance**”). The proceeds from the Issuance is RMB3.0 billion, which has been received by the Company by 2 July 2024.

The details of the Issuance are as follows:

Key terms of the Issuance			
<b>Name</b>	2024 first tranche of super-short-term bonds of Yankuang Energy Group Company Limited*	<b>Abbreviation</b>	24YankuangEnergySCP001
<b>Code</b>	012482024	<b>Term</b>	181 days
<b>Value date</b>	2 July 2024	<b>Redemption date</b>	30 December 2024
<b>Proposed issuance amount</b>	RMB3.0 billion	<b>Actual issuance amount</b>	RMB3.0 billion

<b>Interest rate</b>	1.82%	<b>Issue price</b>	RMB100 per unit (each with RMB100 face value)
<b>Bookrunner</b>	China Everbright Bank Company Limited		
<b>Lead underwriter</b>	China Everbright Bank Company Limited		
<b>Joint lead underwriter</b>	China CITIC Bank Corporation Limited		

Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the Issuance.

By order of the Board  
**Yankuang Energy Group Company Limited\***  
**Li Wei**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
3 July 2024

*As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Xiao Yaomeng, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Peng Suping, Mr. Zhu Limin, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.*

*\* For identification purpose only*