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兗礦能源集團股份有限公司

YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01171)

**ANNOUNCEMENT IN RELATION TO
THE RESOLUTIONS PASSED AT THE 2023 FIRST CLASS
MEETING OF THE HOLDERS OF A SHARES AND
THE RESOLUTIONS PASSED AT THE 2023 FIRST CLASS
MEETING OF THE HOLDERS OF H SHARES**

The 2023 first class meeting of the holders of A shares of the Company and the 2023 first class meeting of the holders of H shares of the Company were held at 10:30 a.m. and 11:00 a.m., respectively, on 30 June 2023. All the resolutions set out in the Notice of 2023 first Class Meeting of the Holders of A shares and Notice of 2023 first Class Meeting of the Holders of H shares dated 31 May 2023 were duly passed.

The 2023 first class meeting of the holders of A shares (the “**A Shareholders’ Class Meeting**”) and the 2023 first class meeting of the holders of H shares (the “**H Shareholders’ Class Meeting**”) (collectively, the “**Shareholders’ Class Meetings**”) were held by Yankuang Energy Group Company Limited* (the “**Company**”) at the headquarters of the Company at 949 South Fushan Road, Zoucheng City, Shandong Province, the Peoples’ Republic of China (“**PRC**”) at 10:30 a.m. and 11:00 a.m., respectively, on Friday, 30 June 2023 and all the resolutions set out in the Notice of 2023 first Class Meeting of the Holders of A shares and Notice of 2023 first Class Meeting of the Holders of H shares dated 31 May 2023 were duly passed.

The convening of the Shareholders’ Class Meetings were in compliance with relevant laws, administrative regulations, departmental rules and normative documents of the PRC, such as the Company Law of the PRC, and the requirements of the articles of association of the Company (the “**Articles of Association**”). The procedures and results of voting at the Shareholders’ Class Meetings were valid and effective.

I. CONVENING AND ATTENDANCE OF THE SHAREHOLDERS’ CLASS MEETINGS

1. Date of the convening of the Shareholders’ Class Meetings: 30 June 2023
2. Venue of the convening of the Shareholders’ Class Meetings: Headquarters of the Company at 949 South Fushan Road, Zoucheng City, Shandong Province

3. Shareholders of the Company (the “**Shareholders**”) holding ordinary shares (the “**Shares**”) who attended the A Shareholders’ Class Meeting and the number of the Shares:

1) Number of Shareholder and proxy attending the A Shareholders’ Class Meeting	138
2) Number of shares carrying voting rights held by the Shareholders attending the A Shareholders’ Class Meeting	2,316,889,156
3) Percentage of the shares carrying voting rights held by the Shareholders attending the A Shareholders’ Class Meeting among the total number of shares carrying voting rights of the Company (%)	75.681684

Shareholders holding ordinary shares who attended the H Shareholders’ Class Meeting and the number of shares:

1) Number of Shareholder and proxy attending the H Shareholders’ Class Meeting	8
2) Number of shares carrying voting rights held by the Shareholders attending the H Shareholders’ Class Meeting	829,101,099
3) Percentage of the shares carrying voting rights held by the Shareholders attending the H Shareholders’ Class Meeting among the total number of shares carrying voting rights of the Company (%)	43.636900

4. Voting method in compliance with the Company Law of the PRC and the requirements under the Articles of Association, chairman of the meeting, etc.

The Shareholders’ Class Meetings were both convened by the board of directors (the “**Directors**”) of the Company (the “**Board**”). Mr. Li Wei, chairman of the Board, acted as the chairman at the Shareholders’ Class Meetings. The voting method of the A Shareholders’ Class Meeting was on-site voting combined with online voting (online voting was conducted through the relevant system of the Shanghai Stock Exchange and was participated by the holders of A shares of the Company). The voting method of the H Shareholders’ Class Meeting was on-site voting. The convening of the Shareholders’ Class Meetings was in compliance with the Company Law of the PRC and the requirements under the Articles of Association.

5. Attendance

- 1) The Company has 10 Directors and 8 Directors attended the Shareholders’ Class Meetings. Mr. Zhu Qingrui and Mr. Cai Chang (Directors) did not attend the AGM due to work commitment.
- 2) The Company has 5 supervisors and 3 supervisors attended the Shareholders’ Class Meetings. Mr. Qin Yanpo and Mr. Deng Hui (Supervisors) did not attend the AGM due to work commitment.
- 3) Mr. Huang Xiaolong (the secretary to the Board) attended the Shareholders’ Class Meetings.

II. RESOLUTIONS CONSIDERED AND PASSED

1. Resolution with non-cumulative voting at the A Shareholders' Class Meeting

(1) Resolution: to consider and approve the proposed profit distribution plan of the Company for the year ended 31 December 2022 and to authorize the Board to distribute: (i) a final cash dividend of RMB3.07 (tax inclusive) per share for the year 2022; (ii) a special cash dividend of RMB1.23 (tax inclusive) per share; and (iii) five (5) Bonus Shares for every ten (10) Shares to the Shareholders based on the number of shares on the dividend distribution record date

Results: Passed

Voting results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,316,848,356	99.998239	35,800	0.001545	5,000	0.000216

(2) Resolution: to consider and approve the amendments to the Articles of Association of Yankuang Energy Group Company Limited* and the Relevant Rules of Procedure

Results: Passed

Voting results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,262,146,980	97.637255	54,352,676	2.345934	389,500	0.016811

(3) Resolution: to consider and approve the Proposal regarding the general mandate authorizing the Board to repurchase H shares

Results: Passed

Voting results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,316,146,406	99.967942	353,750	0.015268	389,000	0.016790

2. Resolutions with non-cumulative voting at the H Shareholders' Class Meeting

(1) Resolution: to consider and approve the proposed profit distribution plan of the

Company for the year ended 31 December 2022 and to authorize the Board to distribute: (i) a final cash dividend of RMB3.07 (tax inclusive) per share for the year 2022; (ii) a special cash dividend of RMB1.23 (tax inclusive) per share; and (iii) five (5) Bonus Shares for every ten (10) Shares to the Shareholders based on the number of shares on the dividend distribution record date

Results: Passed

Voting results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
H Share	829,765,099	99.927983	564,000	0.067922	34,000	0.004095

(2) Resolution: to consider and approve the amendments to the Articles of Association of Yankuang Energy Group Company Limited* and the Relevant Rules of Procedure

Results: Passed

Voting results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
H Share	622,061,031	74.914339	208,268,068	25.081566	34,000	0.004095

(3) Resolution: to consider and approve the Proposal regarding the general mandate authorizing the Board to repurchase H shares

Results: Passed

Voting results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
H Share	824,582,371	99.303831	5,746,728	0.692074	34,000	0.004095

3. Explanation on the poll results

The resolutions above are special resolutions and were approved by more than two-thirds of the shares of the Company carrying voting rights held by the Shareholders and proxies

who attended the relevant Shareholders' Class Meetings. Details of the resolutions were set out in the announcement of resolutions passed at the twenty-seven meeting of the eighth session of the Board and announcement of profit distribution plan for the year 2022 dated 24 March 2023; announcements of resolutions passed at the twenty-eight meeting of the eighth session of the Board, the nineteenth meeting of the eighth session of the supervisory committee of the Company, announcement of the amendments to the Articles of Association of Yankuang Energy Group Company Limited* and the Relevant Rules of Procedure; the circular of the Company dated 9 June 2023 and the materials of the Shareholders' general meeting disclosed on 20 June 2023, which were published on the websites of the Shanghai Stock Exchange, The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") and the Company and/or *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and *Securities Daily* within China.

There were no shares entitling any Shareholder to attend and abstain from voting in favor of any resolution pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") at the Shareholders' Class Meetings. No Shareholder was required under the Listing Rules to abstain from voting at the Shareholders' Class Meetings.

III. PRESENCE OF SCRUTINEERS AND LAWYERS

1. Scrutineers

Pursuant to the Listing Rules, Hong Kong Registrars Limited was appointed as the scrutineer for the purpose of inspecting the vote-taking at the Shareholders' Class Meetings on site.

2. Law firm which witnessed the Shareholders' Class Meetings: Beijing office of King & Wood Mallesons

Attorneys: Han Jie and Sun Yong

3. Legal opinion of the witnessing lawyers

The convening of the 2023 first A Shareholders' Class Meeting and the 2023 first H Shareholders' Class Meeting by the Company were in compliance with the relevant laws, regulations and rules of the PRC, such as the Company Law of the PRC, the Securities Law of the PRC, the Rules for Shareholders Meetings of Listing Companies and the requirements under the Articles of Association. The eligibilities of the attendees and the convener of the Shareholders' Class Meetings present on site were valid and effective. The procedures and results of voting at the Shareholders' Class Meetings were valid and effective.

IV. DOCUMENTS FOR INSPECTION

1. Resolutions of the Shareholders' Class Meetings, signed and confirmed (and stamped with the chop of the Board) by the Directors and the meeting recorder(s) attending the meetings; and
2. Legal Opinions issued by the witnessing lawyers, signed by the responsible lawyer and stamped with firm chop.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
30 June 2023

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Xiao Yaomeng, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Peng Suping, Mr. Zhu Limin, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*